

XELOS 7 Versions and Apps As of April 2018

XELOS	XELOS PRO	
Team collaboration - within a few minutes ready in the cloud!	Your individual corporate and solution - customized to your	
from 5 to 100 users	from 20 to 50.000 users	
Collaboration in small teams	Collaboration, Communication and Networking in teams, companys und communitys	
e.g. for departments, research groups, associates & start-ups	e.g. for medium to large enterprises, agencies, educational institutions, associations & publishers	
already preconfigured	individually configurable	
Hosting: in the cloud – get started! Alternatively, as a download version on your server	Hosting: on-premise or in our data center	
Available Apps		
C arthan	XELOS	XELOS PRO
System User administration and app administration	0	©

System		
User administration and app administration	\odot	\odot
XELOS App for iPhone and Android	\odot	\odot
Extended administration and management functions, e.g. user groups		${}^{\oslash}$
Integrated system statistics		\odot
Stay up to date		
Activity-Stream	\odot	\odot
 Activities are presented and can be commented 		
in real-time. This allows you to follow groups and		
documents any time Users can post new status messages 		
News	\odot	ଡ
 Users can create news-posts using the WYSIWYG editor and publish them to any category with different access rights so that only authorized participants can read and comment the posts News-posts are archived permanently and 	-	-
chronologically		



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Portal	${}^{\odot}$	\odot
 The users can customize their portal page with easy to use portlets to fit their personal information needs 		
 Design and arrangement of portlets can be changed per drag and drop. 		
Member-/ Employee directory	\odot	\odot
 The system administrator can customize all fields in each profile choosing from over 20 field types The user decides which fields he fills out and can upload a profile picture 		-
Micro-Blogging	${ { \bigcirc } }$	${\boldsymbol{ \oslash}}$
 Every user can create and edit blogs by using the WYSIWYG Editor 		
Likes & Mentions	${}^{\odot}$	\odot
 Tell your coworkers that one of their contributions or documents was very helpful to you by using the like function. Make use of the new mentions function to mention colleagues in comments and status updates in order to point out relevant files and events to them. 		
Custom homepages		⊗*
 We are happy to create a customized homepage for you, which can consist of static and dynamic content 		
Create and share content		
Wiki	\otimes	\odot
 Each user can create and edit wiki pages using the WYSIWYG-editor. The pages are shown in the wiki-index and users may insert pictures or file attachments. Using automatic versioning, changes to the posts are verifiable at any time. 		
Notes	${igodot}$	\odot
 Each user can create HTML notes within the DMS Using the notepad, the text can be quickly created and easily formatted 		
Document Management (DMS)	${ { \bigcirc } }$	${\boldsymbol{ \oslash}}$
 Files and documents can be created in any file folder with the appropriate access rights and can be centrally managed. The versioning of documents in connection with the XELOS Office Integration make an almost parallel editing of documents possible without data loss. 	-	-
Content Management System (CMS)		\odot
 Convenient System (CMS) Convenient customization of the page layout adding predefined components, using templates and custom apps. 		<u> </u>



		XELOS	XELOS PRO
*	Each content page can be designed individually		
Docum	ents based on templates		⊗*
*	We are happy to create document templates for		
	frequently used files according to your specific		
	requirements		
	unicate		
Messer	iger / Chat	${}^{\odot}$	\odot
*	Internal messages are displayed in a small pop-		
	up, where incoming and outgoing messages are		
	retained in a messenger history.		
*	Messages are displayed chronological with identification of the sender and recipients		
Forum	identification of the sender and recipients	${}^{\oslash}$	\odot
FOI UIII *	Selected moderators manage threads inside the	Ø	٢
*	forum with different access rights per category.		
*	Threads can be easily created and commented in		
	the WYSIWYG-editor in which citations are		
	supported.		
Idea ma	anagement	${}^{\odot}$	${}^{\odot}$
*	Engage your employees actively in decision-		
	making by collecting ideas and evaluating them		
	together.		
*	In addition, a function for rating categories also		
	helps with answering of common questions.		
*	The best answer to a question can now be easily		
C	defined and highlighted for all.	0	0
Comme *		\odot	\odot
Ť	News-posts, tasks, status messages etc. can be commented by the users in real-time.		
Trendv	-	${ { \oslash } }$	\odot
*	Simple surveys can be created with the	Ũ	U
	Trendvote module. Choose between single and		
	multiple selections and schedule surveys.		
Newsle	tter in Groups	\odot	\odot
*	Inform your group members easily and quickly		
	about relevant events using the integrated		
	newsletter feature		
*	Recipient lists can be generated from the		
	members list, from CRM records or external		
	recipients can be added manually.		
Collabo	pration		
	Groups	${ { \oslash } }$	\odot
*	Open or closed project groups can be created,	Ū	-
	and the group's content and work can be		
	organized inside the various apps.		
*	Invite colleagues to project groups to have all		
	relevant people and know how in one place		
*	The access rights within the group can be		
	granted for individual apps, security roles and		
	contents		

contents.



	XELOS	XELOS PRO
Calendar with appointment coordination	${\boldsymbol{ \oslash}}$	\odot
 Appointments can be created in a structured 		
user interface and date, descriptions, availability		
status and reminders can be selected.		
 Different calendar views provide an overview of 		
upcoming events.		
 Users can subscribe to public and group 		
calendars, the appropriate calendar exported		
and synchronized.With the appointment coordination you will		
quickly find the best possible appointment with		
colleagues and external partners.		
Task Management	${\boldsymbol{ \oslash}}$	\odot
 Each employee can create and manage tasks 	-	-
within structured task lists.		
* The sharing and organizing of task lists with the		
help of priorities and deadlines is simple and		
clear.		
Invite external users and work with them	${}^{\odot}$	\odot
 Invite external project members and 	_	
stakeholders into your project groups and adjust	\odot	\odot
the access rights according to your wishes.		
Share folders with others Use shared folders in the DMS to allow external 	\odot	\odot
	۲	۲
partners and clients access to your files. Event Management		\odot
* Events can easily be created and organized: send		\bigcirc
invitations, set a deadline for registration, sell		
tickets and maintain participant lists.		
 Events are displayed in the calendar and 		
subscribed.		
Workflow Engine		⊗*
 Create and edit individual workflows to match 		
your internal processes		
 Select from several predefined actions like 		
sending email notifications, getting user input,		
responsibilities and much more		
Personal Address Book		⊗*
* With the help of the address book users can		
manage their personal contacts and introduce		
them to each other.		
 Users can determine the individual data sharing settings for each contact. 		
CRM – Customer Relationship Management		
Relational databases		⊗*
 Relations between different types of contacts can 		-
be easily mapped		
* Contact data can be easily created and		
maintained in customizable data fields		



		XELOS	XELOS PRO
Reports	and campaigns		⊗*
*	Existing records can be evaluated with the help of reports and campaigns.		
Forms			⊗*
*	Use our form editor to map frequently used processes and workflows, such as: orders, applications or surveys.		
*	Extensive form fields such as checkboxes, dropdown and text fields, file attachments and much more allow each form to be adapted to your requirements and, if desired, linked to the corresponding workflow		
Dashbo	ards		⊗*
*	Individual CRM dashboards provide you with the most important information at a glance: e.g. current sales figures, open offers, new leads or even the number of your website visitors.		
HRM Pr	ocesses		
Travel e	xpense accounting		⊗*
*	Expenditures incurred for business travels can be automatically transferred and released by the HR Manager		
*	The status of the travel expense requests can be tracked by each employee on the travel expense app.		
Applicat	ion for leave		⊗*
*	Applications for leave can be created and submitted via a form.		-
*	The leave entitlement is digitally updated and displayed to employees. An employee can also always withdraw an application for leave.		
Time re	gistration		⊗*
*	The employee manages his time account based on his fixed weekly working time by assigning working time to the current projects. This supports a project-based allocation of working time.		
*	The time account can be submitted monthly whereby the target and actual working time is always kept in mind.		
Digital r	personnel file		⊗*
vigitai p	In the digital personnel file all relevant information of employees including time account, leave requests, travel expenses, etc. can be stored and displayed.		U



	XELOS	XELOS PRO
Interfaces / API		
Mobile view for access via smartphone	\odot	\odot
Dropbox & Google Drive Integration	\odot	\odot
REST APC and SOAP interfaces		\odot
WebDAV		\odot
 Your own data can be accessed as on an online hard drive via explorer when a WebDAV access was set up. 		
MS Office Integration (XOI)		\odot
Active Directory / LDAP		\odot
Elasticsearch [Beta]		\odot
Zapier – Integration [Beta]		⊗*
Hosting and Configuration		
Hosting: in the XELOS-Cloud	${}^{\odot}$	
Hosting: on dedicated XELOS-Servers (optional)		\odot
Hosting: operating on own server / client server	\odot	\odot
Configuration	Preconfigured	Individual
Extensibility: individual apps		\odot
Support English-speaking Standard Support		
(included in rental license)	\odot	\odot
English-speaking Enterprise Support (optional)		⊗*

 \odot *: XELOS Pro can be customized and extended by additional apps. These apps are available individually or in solution packages and are not part of the XELOS Pro license. In some cases additional adjustments to the customer server may be required.